

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT:

[WWW.HKEXNEWS.HK/LISTEDCO/LISTCONEWS/GEM/2025/0922/2025092200027.PD](http://WWW.HKEXNEWS.HK/LISTEDCO/LISTCONEWS/GEM/2025/0922/2025092200027.PDF)

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GENERAL OFFER TERMS: THE OFFEROR, HONG KONG COOLXUAN GROUP COMPANY LIMITED, MAKES THE SHARE OFFER WHICH IS UNCONDITIONAL IN ALL RESPECTS TO ACQUIRE ALL THE ISSUED SHARES OF QUANTUM THINKING LIMITED AT HKD 0.05714 (HONG KONG DOLLARS) EACH IN CASH.

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SELLERS HONG KONG AD VALOREM STAMP DUTY ARISING IN CONNECTION WITH ACCEPTANCES OF THE OFFER WILL BE PAYABLE BY THE RELEVANT SHAREHOLDERS AT A RATE OF 0.1PCT OF THE MARKET VALUE OF THE OFFER SHARES OR CONSIDERATION PAYABLE BY THE OFFEROR IN RESPECT OF THE RELEVANT ACCEPTANCES OF THE OFFER, WHICHEVER IS HIGHER, AND WILL BE DEDUCTED FROM THE AMOUNT PAYABLE TO THE RELEVANT SHAREHOLDER ON ACCEPTANCE OF THE OFFER (WHERE THE STAMP DUTY CALCULATED INCLUDES A FRACTION OF HKD 1.00, THE STAMP DUTY WOULD BE ROUNDED UP THE NEAREST HKD 1.00).

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THE OFFEROR INTENDS TO MAINTAIN THE LISTING OF THE SHARES ON THE STOCK EXCHANGE FOLLOWING THE CLOSE OF THE OFFER.

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PAYMENT IN CASH IN RESPECT OF ACCEPTANCES OF THE OFFER WILL BE MADE AS SOON AS POSSIBLE BUT IN ANY EVENT NO LATER THAN SEVEN (7) BUSINESS DAYS FOLLOWING THE DATE ON WHICH THE DULY COMPLETED ACCEPTANCE FORMS OF THE THE OFFER.

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NO MAILING WILL BE MADE TO HOLDERS.

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AS OF 09/22/25, HKD 1.00 IS EQUAL TO USD 0.13

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IF YOU WISH TO TENDER YOUR SHARES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'.